



### Fund Details

#### Investment Objective

The Scheme seeks to generate consistent long-term capital appreciation by investing predominantly in equity and equity related securities of Small cap companies.

#### Fund Manager

Mr. Vishal Gajwani & Mr. Dhaval Joshi

#### Date of Allotment

May 31, 2007

#### Benchmark

S&P BSE 250 SmallCap TRI

#### Managing Fund Since

October 04, 2022 & November 21, 2022

#### Experience in Managing the Fund

1.3 years & 1.1 Years

#### SIP

Monthly: Minimum ₹ 1,000/-

#### Fund Category

Small cap Fund

#### Investment Style

|           |        |       |       |
|-----------|--------|-------|-------|
| Large Cap |        |       |       |
| Mid Cap   |        |       |       |
| Small Cap |        |       |       |
|           | Growth | Value | Blend |



INVEST NOW

#### Load Structure (as % of NAV) (Incl. for SIP)

|            |  |
|------------|--|
| Entry Load | Nil  |
| Exit Load  | For redemption /switchout of units on or before 90 days from the date of allotment: 1.00% of applicable NAV. For redemption / switch-out of units after 90 days from the date of allotment: Nil. |

#### AUM

|                     |                  |
|---------------------|------------------|
| Monthly Average AUM | ₹ 5160.11 Crores |
| AUM as on last day  | ₹ 5251.11 Crores |

#### Total Expense Ratio (TER)

|   |       |
|---|-------|
| Regular   | 1.86% |
| Direct  | 0.74% |
| Including additional expenses and goods and service tax on management fees. |       |

#### Other Parameters

|                    |        |
|--------------------|--------|
| Standard Deviation | 16.54% |
| Sharpe Ratio       | 1.12   |
| Beta               | 0.89   |
| Portfolio Turnover | 0.37   |

**Note:** Standard Deviation, Sharpe Ratio & Beta are calculated on Annualised basis using 3 years history of monthly returns. Risk Free Rate assumed to be 6.90% (FBIL Overnight MIBOR as on 29 December 2023) for calculating Sharpe Ratio

#### Application Amount for fresh subscription

₹ 1,000 (plus in multiples of ₹ 1)

#### Min. Addl. Investment

₹ 1,000 (plus in multiples of ₹ 1)

## PORTFOLIO

| Issuer                                   | % to Net Assets |
|--|-----------------|
| <b>Industrial Products</b>               | <b>8.53%</b>    |
| Prince Pipes & Fittings Limited          | 1.98%           |
| RHI Magnesita India Limited              | 1.80%           |
| RR Kabel Ltd                             | 1.56%           |
| Kirloskar Pneumatic Co Ltd               | 1.11%           |
| Carborundum Universal Limited            | 0.78%           |
| IFGL Refractories Limited                | 0.76%           |
| INOX India Ltd                           | 0.54%           |
| <b>Auto Components</b>                   | <b>7.20%</b>    |
| Craftsman Automation Ltd                 | 1.30%           |
| Rolex Rings Limited                      | 1.11%           |
| Sona BLW Precision Forgings Limited      | 1.03%           |
| SJS Enterprises Pvt Limited              | 1.01%           |
| Sundram Fasteners Limited                | 0.91%           |
| Minda Corporation Limited                | 0.72%           |
| Endurance Technologies Limited           | 0.69%           |
| CEAT Limited                             | 0.38%           |
| Steel Strips Wheels Ltd                  | 0.04%           |
| <b>Consumer Durables</b>                 | <b>6.92%</b>    |
| Campus Activewear Limited                | 1.31%           |
| VIP Industries Limited                   | 1.19%           |
| Kajaria Ceramics Limited                 | 1.01%           |
| Stylam Industries Ltd                    | 0.94%           |
| Orient Electric Ltd.                     | 0.91%           |
| SHEELA FOAM LIMITED                      | 0.88%           |
| Butterfly Gandhimathi Appliances Ltd     | 0.37%           |
| Havells India Limited                    | 0.32%           |
| <b>IT - Software</b>                     | <b>6.18%</b>    |
| Birlasoft Limited                        | 1.85%           |
| Rategain Travel Technologies Limited     | 1.48%           |
| Sonata Software Limited                  | 1.16%           |
| Tanla Platforms Limited                  | 0.87%           |
| Coforge Limited                          | 0.83%           |
| <b>Finance</b>                           | <b>5.85%</b>    |
| Cholamandalam Financial Holdings Limited | 2.12%           |

| Issuer                                     | % to Net Assets |
|--|-----------------|
| <b>Fusion Micro Finance Ltd</b>            | <b>1.03%</b>    |
| Repco Home Finance Limited                 | 0.82%           |
| Ujjivan Financial Services Limited         | 0.79%           |
| Home First Finance Company India Limited   | 0.75%           |
| IDFC Limited                               | 0.32%           |
| <b>Electrical Equipment</b>                | <b>4.90%</b>    |
| Hitachi Energy India Limited               | 2.24%           |
| TD Power Systems Limited                   | 1.75%           |
| TRIVENI TURBINE LTD                        | 0.92%           |
| <b>Realty</b>                              | <b>4.48%</b>    |
| Brigade Enterprises Limited                | 1.75%           |
| Sobha Limited                              | 1.28%           |
| Sunteck Realty Limited                     | 1.00%           |
| KEYSTONE REALTORS LIMITED                  | 0.45%           |
| <b>Pharmaceuticals &amp; Biotechnology</b> | <b>3.56%</b>    |
| Sanofi India Limited                       | 2.22%           |
| ALEMBIC PHARMACEUTICALS LIMITED            | 0.75%           |
| Eris Lifesciences Limited                  | 0.59%           |
| <b>Commercial Services &amp; Supplies</b>  | <b>3.50%</b>    |
| TeamLease Services Limited                 | 2.37%           |
| CMS Info Systems Limited                   | 1.13%           |
| <b>BANKS</b>                               | <b>3.37%</b>    |
| Axis Bank Limited                          | 1.46%           |
| RBL Bank Limited                           | 1.00%           |
| The Federal Bank Limited                   | 0.91%           |
| <b>Cement &amp; Cement Products</b>        | <b>3.14%</b>    |
| JK Cement Limited                          | 2.50%           |
| Orient Cement Limited                      | 0.64%           |
| <b>Textiles &amp; Apparels</b>             | <b>2.92%</b>    |
| Gokaldas Exports Ltd                       | 1.50%           |
| Welspun India Limited                      | 0.86%           |
| K.P.R. Mill Limited                        | 0.56%           |
| <b>Retailing</b>                           | <b>2.78%</b>    |
| Go Fashion India Limited                   | 2.19%           |
| Sai Silks Kalamandir Ltd                   | 0.60%           |



# Aditya Birla Sun Life Small Cap Fund

An open ended equity scheme predominantly investing in small cap stocks.



Wealth Solutions

| Issuer                                      | % to Net Assets |
|---|-----------------|
| <b>Industrial Manufacturing</b>             | <b>2.75%</b>    |
| Tega Industries Limited                     | 1.88%           |
| GMM Pfaudler Limited                        | 0.53%           |
| Cyient DLM Ltd                              | 0.34%           |
| <b>Capital Markets</b>                      | <b>2.60%</b>    |
| ICICI Securities Limited                    | 1.78%           |
| Anand Rathi Wealth Limited                  | 0.45%           |
| Central Depository Services (India) Limited | 0.36%           |
| <b>Construction</b>                         | <b>2.57%</b>    |
| PNC Infratech Limited                       | 1.00%           |
| Kalpataru Projects International Ltd.       | 0.91%           |
| Power Mech Projects Limited                 | 0.66%           |
| <b>Healthcare Services</b>                  | <b>2.45%</b>    |
| Krishna Institute of Medical Sciences Ltd   | 0.98%           |
| Fortis Healthcare Limited                   | 0.89%           |
| Rainbow Childrens Medicare Limited          | 0.58%           |
| Agricultural Food & other Products          | 2.07%           |
| CCL Products (India) Limited                | 1.69%           |
| Balrampur Chini Mills Limited               | 0.39%           |
| Leisure Services                            | 1.82%           |
| Sapphire Foods India Ltd                    | 0.93%           |
| Chalet Hotels Limited                       | 0.46%           |
| Restaurant Brands Asia Limited              | 0.42%           |
| <b>IT - Services</b>                        | <b>1.80%</b>    |
| Cyient Limited                              | 1.26%           |
| eMUDHRA LTD                                 | 0.54%           |
| Chemicals & Petrochemicals                  | 1.67%           |
| Navin Fluorine International Limited        | 1.03%           |
| Clean Science & Technology Limited          | 0.36%           |
| AETHER INDUSTRIES LTD                       | 0.28%           |
| <b>Banks</b>                                | <b>1.57%</b>    |
| Bank of India                               | 0.97%           |
| City Union Bank Limited                     | 0.33%           |
| Indian Bank                                 | 0.27%           |
| <b>Food Products</b>                        | <b>1.55%</b>    |
| Bikaji Foods International Ltd              | 1.14%           |
| Avanti Feeds Limited                        | 0.41%           |

| Issuer   | % to Net Assets |
|--|-----------------|
| <b>Insurance</b>   | <b>1.49%</b>    |
| Star Health & Allied Insurance Limited                     | 1.49%           |
| <b>Agricultural Commercial &amp; Construction Vehicles</b> | <b>1.34%</b>    |
| BEML Limited   | 1.34%           |
| <b>Transport Services</b>                                  | <b>1.17%</b>    |
| Gateway Distriparks Limited                                | 0.68%           |
| Container Corporation of India Limited                     | 0.49%           |
| <b>Personal Products</b>                                   | <b>1.15%</b>    |
| Emami Limited  | 0.80%           |
| Honasa Consumer Ltd  | 0.35%           |
| <b>FINANCE</b>   | <b>1.14%</b>    |
| LIC Housing Finance Limited                                | 1.14%           |
| <b>Beverages</b>   | <b>1.01%</b>    |
| Radico Khaitan Limited                                     | 1.01%           |
| <b>Entertainment</b>                                       | <b>0.87%</b>    |
| PVR Limited  | 0.87%           |
| <b>Paper Forest &amp; Jute Products</b>                    | <b>0.81%</b>    |
| Century Textiles & Industries Limited                      | 0.81%           |
| <b>IT - Hardware</b>                                       | <b>0.69%</b>    |
| Netweb Technologies  | 0.69%           |
| <b>Aerospace &amp; Defense</b>                             | <b>0.42%</b>    |
| MTAR Technologies Limited                                  | 0.39%           |
| ideaForge Technology Ltd                                   | 0.03%           |
| <b>Automobiles</b>   | <b>0.34%</b>    |
| Landmark Cars Ltd  | 0.34%           |
| <b>Financial Technology (Fintech)</b>                      | <b>0.34%</b>    |
| PB Fintech Limited   | 0.34%           |
| <b>Healthcare Equipment &amp; Supplies</b>                 | <b>0.25%</b>    |
| Tarsons Products Limited                                   | 0.25%           |
| <b>Household Products</b>                                  | <b>0.21%</b>    |
| Flair Writing Industries Ltd                               | 0.17%           |
| <b>DOMS Industries Limited</b>                             | <b>0.04%</b>    |
| <b>Gas</b>   | <b>0.16%</b>    |
| IRM Energy Ltd   | 0.16%           |
| <b>Cash &amp; Current Assets</b>                           | <b>4.47%</b>    |
| <b>Total Net Assets</b>                                    | <b>100.00%</b>  |



## Investment Performance

NAV as on December 29, 2023: ₹ 72.4593

|                                      |                        |                |                |               |
|--------------------------------------|------------------------|----------------|----------------|---------------|
| <b>Inception - May 31, 2007</b>      | <b>Since Inception</b> | <b>5 Years</b> | <b>3 Years</b> | <b>1 Year</b> |
| Aditya Birla Sun Life Small Cap Fund | 12.68%                 | 15.91%         | 25.49%         | 39.51%        |
| Value of Std Investment of ₹ 10,000  | 72459                  | 20913          | 19735          | 13939         |
| Benchmark - S&P BSE 250 SmallCap TRI | 10.76%                 | 22.13%         | 32.44%         | 47.42%        |
| Value of Std Investment of ₹ 10,000  | 54522                  | 27159          | 23193          | 14726         |
| Additional Benchmark - Nifty 50 TRI  | 11.58%                 | 16.25%         | 17.24%         | 21.36%        |
| Value of Std Investment of ₹ 10,000  | 61578                  | 21220          | 16101          | 12130         |

Past performance may or may not be sustained in future. The above performance is of Regular Plan - Growth Option. Kindly note that different plans have different expense structure. Load and Taxes are not considered for computation of returns. When scheme/additional benchmark returns are not available, they have not been shown. Total Schemes Co-Managed by Fund Managers is 1. Total Schemes managed by Mr. Vishal Gajwani is 3. Total Schemes managed by Mr. Dhaval Joshi is 51. Refer annexure on page no. 166-167 to know more on performance of schemes managed by Fund Managers. Note: The exit load (if any) rate levied at the time of redemption/switch-out of units will be the rate prevailing at the time of allotment of the corresponding units. Customers may request for a separate Exit Load Applicability Report by calling our toll free numbers 1800-270-7000 or from any of our Investor Service Centers.



## SIP Performance - Regular Plan - Growth (assuming SIP of ₹ 10000 per month)

| Particulars                              | Since Inception | 5 years | 3 years | 1 Year |
|--|-----------------|---------|---------|--------|
| Total Amount Invested (₹)                | 2000000         | 600000  | 360000  | 120000 |
| Market Value of amount Invested          | 8612988         | 1096596 | 503872  | 150128 |
| Scheme Returns (CAGR)                    | 15.74%          | 24.42%  | 23.19%  | 50.21% |
| S&P BSE 250 SmallCap TRI returns# (CAGR) | 14.77%          | 31.47%  | 31.02%  | 65.98% |
| Nifty 50 TRI returns## (CAGR)            | 13.38%          | 18.84%  | 17.49%  | 33.54% |

Past Performance may or may not be sustained in future. The fund's inception date is May 31, 2007, and the initial SIP installment is considered to have been made on that date. Subsequent installments occur on the first day of every following month.

# Scheme Benchmark, ## Additional Benchmark

For SIP calculations above, the data assumes the investment of ₹ 10000/- on 1st day of every month or the subsequent working day. Load & Taxes are not considered for computation of returns. Performance for IDCW option would assume reinvestment of tax free IDCW declared at the then prevailing NAV. CAGR returns are computed after accounting for the cash flow by using XIRR method (investment internal rate of return). Where Benchmark returns are not available, they have not been shown. Past performance may or may not be sustained in future. Returns greater than 1 year period are compounded annualized. IDCW are assumed to be reinvested and bonus is adjusted. Load is not taken into consideration.



## NAV of Plans / Options (₹)

|                          | Regular Plan | Direct Plan |
|--------------------------|--------------|-------------|
| <b>Growth</b>            | 72.4593      | 81.0128     |
| <b>IDCW<sup>s</sup>:</b> | 34.2506      | 64.9455     |

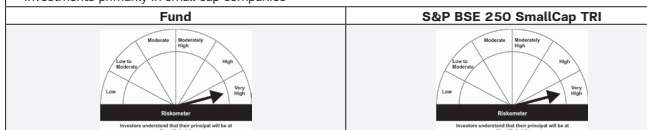
<sup>s</sup>Income Distribution cum capital withdrawal

## Product Labeling Disclosures

### Aditya Birla Sun Life Small Cap Fund

(An open ended equity scheme predominantly investing in small cap stocks)

- Long term capital growth
- Investments primarily in small cap companies



\*Investors should consult their financial advisors if in doubt whether the product is suitable for them.

Data as on December 29, 2023 unless otherwise specified



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